



# StorNext 4.2.1 Upgrade Guide

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## Introduction

This document provides information about upgrading to StorNext 4.2.1 from a previous version. Instructions are provided for metadata controllers (MDCs) running StorNext File System (SNFS) and StorNext Storage Manager (SNSM).

For upgrade procedures, or to learn how to contact Quantum for assistance, see the following sections:

- [Getting Ready to Upgrade](#)
- [Running the Pre-Installation Script](#)
- [Upgrading Linux MDCs to StorNext 4.2.1](#)
- [Upgrading a Windows Non-HA Client or Server to StorNext 4.2.1](#)
- [Upgrading HA Systems To StorNext 4.2.1](#)
- [Upgrading HA Systems To StorNext 4.2.1 \(.RPM\)](#)
- [Upgrading a Windows Non-HA Client or Server to StorNext 4.2.1](#)
- [Contacting Quantum](#)

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## Getting Ready to Upgrade

This section includes important information about upgrading to StorNext 4.2.1. Review the following sections before upgrading:

- [Upgrade Guidelines](#)
- [StorNext Licensing](#)
- [Upgrading the Client Software](#)
- [DDisk Support Discontinued](#)
- [StorNext Media on DVD](#)
- [Post-Upgrade Browser Refresh](#)
- [Considerations for Downloading the Installation Files from the Web](#)

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**Note:** You can upgrade directly to StorNext 4.2.1 only from StorNext 4.1.x. If you are on a StorNext release earlier than 4.1.x, you must first upgrade to 4.1.x and then to StorNext 4.2.1.

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### Upgrade Guidelines

Before upgrading StorNext, review the following upgrade guidelines:

- Before upgrading, make sure there is no I/O activity. On the StorNext home page, the number of store candidates should be zero. For tape drives, make sure no media is mounted and no read/write operations are being performed. If there is I/O activity, wait for the I/O activity to complete before

upgrading. If you attempt to perform an upgrade during a period of high activity, the upgrade may fail.

- Before upgrading, make sure you have free space on the file system. If the file system is nearly full when you begin the upgrade, serious errors may occur or the upgrade could fail.
- Before upgrading, Quantum recommends reviewing system configuration settings and performing a backup procedure to back up StorNext configuration files.
- Before upgrading, Quantum recommends storing all files. (If you do not store files prior to upgrading, Quantum recommends running a rebuild policy after the upgrade.)
- Before upgrading, Quantum recommends making sure all tape drives are at approved firmware levels. After upgrading, you may not be able to use drives that are not running an approved firmware version.
- A metadata dump is automatically performed during the upgrade process. Depending on the size of the file system, this can extend the time required to complete the upgrade.

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## StorNext Licensing

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Beginning with StorNext 4.0, licensing has changed significantly. Separate licenses are now required for different StorNext components (such as File System and Storage Manager) and features (such as Replication and Distributed Data Mover.)

Here is a list of all the StorNext licenses:

- **File System:** A File System license enables you to create and modify StorNext-supported file systems.
- **LAN Client:** You must have a Distributed LAN Client license for each LAN client you use with StorNext (in addition to any SAN clients).
- **Storage Manager:** A Storage Manager license provides full access to StorNext's Storage Manager features that are not licensed separately.
- **Replication:** A replication license is required if you want to use StorNext's Data Replication feature.
- **Deduplication:** A deduplication license is required if you want to use StorNext's Data Deduplication (blockpool) feature.
- **Vaulting:** A Vaulting license provides the ability to move seldom-used media to a manual archive vault, freeing room for media in the managed archives.
- **Storage Disk:** You must have a Storage Disk license to be able to configure and use StorNext storage disks.
- **Checksum:** A Checksum license enables you to verify data integrity by ensuring that the checksum created when data was stored matches the checksum upon data retrieval.
- **Distributed Data Mover (DDM):** A license is required for using DDM if you plan to use additional machines besides the primary server to distribute data streams.
- **Failover (HA):** A Failover (High Availability) license is required if you plan to use StorNext's HA failover features.

- **Maintenance:** A Maintenance license verifies that your site has purchased StorNext upgrade licenses, and is required for StorNext upgrades.
- **Archive Conversion:** An Archive Conversion license is required if you plan to use StorNext's conversion tool to read and migrate data from non-StorNext archive media into the StorNext file system. (To purchase or configure the Archive Conversion tool, contact your Quantum Sales representative.)

## Upgrade Implications

The new licensing implementation affects StorNext upgrades, both for release 4.2.1 and future releases. Be aware of the following upgrade-related implications and plan accordingly:

- A non-expired Maintenance license is required to perform a StorNext upgrade. This means you must contact Quantum Technical Support for a Maintenance license before you can upgrade to StorNext 4.2.1.
- The Maintenance license provided by Quantum Technical Support must be put into place prior to the upgrade, or you will not be allowed to proceed with the upgrade. You can either enter licenses through the StorNext GUI or manually edit the `license.dat` file. This applies to upgrades to StorNext 4.2.1 and also to future upgrades.
- For any StorNext feature or component currently in use, you must have a license in place prior to the upgrade. Otherwise, you will not be allowed to proceed with the upgrade.
- After an upgrade you will still be allowed to run StorNext if the Maintenance license expires. However, no future upgrades will be allowed.
- The Maintenance license must remain in place even after expiration to allow the StorNext software to run, because it indicates which version of the software was purchased.
- When you extract client/server `.bin` files, you must read and accept the new StorNext End User License Agreement (EULA).

## Freeing Media Capacity

If you are ready to upgrade and then notice that the Storage Manager capacity has been exceeded, you can follow the procedure below to free up capacity to bring it under the licensed value. These steps will clean up "dead space" on tape media, and do not apply to storage disks.

- 1 Run the `fsmedcopy` command with no arguments. Running command generates a report of media and wasted space. The report looks similar to this:

```
% fsmedcopy
-----
Media Fragmentation Report           Thu Feb  4 15:18:14 2010
Media ID           Fill Level       Wasted Space
-----
000099             10.00             0.00
000098             30.00             5.00
000096             70.99            44.98
000095              0.12            99.65
```

The “Fill Level” column shows how full the media is. The “Wasted Space” column indicates how much of the used space is wasted, NOT the percentage of the entire tape.

Media with high percentages for both values (such as media 000096 in the example) are good candidates for eliminating dead space.

- 2 For each media you identify as having significant dead space, run this command:

```
% fsmedcopy -r <mediaid>
```

---

**Note:** On a large system, the fsmedcopy report can take a long time to complete. If your site is dynamic (that is, it has a lot of file removes and updates,) you can skip step 1 and just pick media you know are full, and then run the command fsmedcopy -r against those media.

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## Steps for Obtaining License Strings

To obtain StorNext component and feature licenses, you must contact the Quantum Technical Assistance Center at [licenses@Quantum.com](mailto:licenses@Quantum.com) and give them the following information:

- The serial number from your product DVD or box.
- A list of the components/features you wish to license.
- The number of StorNext SAN clients and distributed LAN clients you want to support, as well as capacity.
- The StorNext server identification number.

After the Quantum Technical Assistance Center receives the above information, a representative will send you license strings for the components/features you specified.

## Upgrade Summary Steps For Non-HA Systems

Taking into consideration the new licensing procedures, here is a summary of the steps necessary to upgrade to 4.2.1:

- 1 Obtain the necessary licenses from Quantum Technical Support.
- 2 Update the `license.dat` file with a current Maintenance license and any other StorNext component/feature licenses you have purchased.
- 3 Run the upgrade program (`install.stornext -upgrade`) as explained in [Upgrading Linux MDCs to StorNext 4.2.1](#) on page 11.
- 4 Log in to the StorNext GUI.
- 5 Use the StorNext Configuration Wizard to finish configuring your system.

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## Upgrading the Client Software

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To upgrade to the StorNext 4.2.1 client software on Linux and Unix systems, install the new client software package. There is no need to uninstall previous versions of the client software. (On Solaris systems, you will need to uninstall previous versions before upgrading.) For more information about installing the client software on Linux and Unix, see the *StorNext 4.2.1 Installation Guide*.

Here is an overview of the steps required to upgrade clients to StorNext 4.2.1 consists of the following steps:

- 1 Unmount all StorNext file systems.
- 2 Stopping the cvfs services by running `/etc/init.d/cvfs stop`, `/sbin/init.d/cvfs stop`, or some other method.
- 3 Unpack the new build.
- 4 Unload and load or upgrade rpm/package/builds.
- 5 Restart services.
- 6 Check cvadmin/cvlabel.
- 7 Mount StorNext file systems

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## DDisk Support Discontinued

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Beginning with StorNext 4.0, DDisk is no longer supported due to conflicting technology. *Any existing DDisks must be removed and will not be transferred to 4.2.1 when you upgrade.* For assistance removing DDisks, contact Quantum Technical Support.

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## StorNext Media on DVD

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Installation and upgrade media is shipped on DVDs. (Media was previously shipped on CDs.) If you plan to install from media, you must have a DVD ROM drive to perform the installation or upgrade.

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## Post-Upgrade Browser Refresh

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After you perform an upgrade, the StorNext GUI may not display correctly due to the web browser reading old cached data. If this occurs, clear your browser's cache and remove cookies, and then restart StorNext.

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## Considerations for Downloading the Installation Files from the Web

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The upgrade instructions in this section are for DVD upgrades. If you download your StorNext installation software from the Web, your steps will be slightly different. You will download an executable program that will require you to accept the StorNext end user license agreement and will then extract the StorNext installer.

As part of the installation from a Web download, the software files are extracted into the `/tmp/stornext` directory by default. The software, when extracted, requires approximately 400 MB of space. Make sure there is enough free space in the default directory to extract the files. If there is not sufficient space, you may need to specify an alternative directory with the `-d` option.

To specify an alternate location before beginning the installation, enter the following command:

```
# ./<installation file> -d <dir>
```

where <installation file> is the name of the installation file, and <dir> is the directory into which you want to extract the installation files.

---

## Running the Pre-Installation Script

The StorNext pre-installation script (**snPreInstall**) is included on the StorNext installation DVD. When you run **snPreInstall**, you are prompted for information about your system. The pre-installation script uses this information to estimate the amount of local disk space required for SNFS and SNSM support directories. In addition, the script recommends the optimal locations for support directories.

StorNext uses four directories to store application support information. These directories are stored locally on the server.

The StorNext support directories are described in [Table 1](#).

---

Table 1 StorNext Support Directories

Support Directory*	Description
<b>Database</b> /usr/adic/database	Records information about where and how data files are stored.
<b>Journal</b> /usr/adic/database/ journal	Records changes made to the database.
<b>Mapping</b> /usr/adic/TSM/ internal/mapping_dir	Contains index information that enables quick searches on the file system.
<b>Metadata</b> /usr/adic/database/ metadumps	Stores metadata dumps (backups of file metadata).

\* Depending on file system configuration, the support directory locations may be different. However, symbolic links in /usr/adic/ will always point to the support directories.

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**Note:** For optimal performance, the **Metadata** directory should not be located on the same file system as (in order of priority) the **Journal**, **Database**, or **Mapping** directory.

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## Before You Begin

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Before running the pre-installation script, be prepared to answer the following questions:

- Is this an upgrade installation?
- What local file systems can be used to store support information?
- What version of StorNext will be installed?
- What is the maximum number of directories expected (in millions)?
- What is the maximum number of files expected (in millions)?
- How many copies will be stored for each file?
- How many versions will be retained for each file?

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**Note:** Keep in mind that storage needs typically grow rapidly. Consider increasing the maximum number of expected directories and files by a factor of 2.5x to ensure room for future growth.

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**Note:** The pre-installation script ignores unmounted file systems. Before running **snPreInstall**, be sure to mount all local file systems that will hold StorNext support information.

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## Running snPreInstall

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To run the pre-installation script, use the StorNext installation DVD.

- 1 Log on to the MDC as **root**.
- 2 Mount the StorNext installation DVD and change to the DVD root directory.

---

**Note:** When you mount a DVD in a Red Hat 5 system, DVDs are mounted by default with a **noexec** (non-executable) option which prevents you from proceeding with the installation.

For Red Hat users only, before proceeding you must remount the DVD by typing **mount -o remount, exec ...**

---

- 3 List the installation directories on the DVD. At the command prompt, type:  

```
ls -l
```
- 4 Change to the **stornext\_full** directory.

---

**Note:** Make sure you are in the **stornext\_full** directory and not the **fs\_only** directory. The **fs\_only** directory installs the StorNext File System only.

---

- 5 List the directories in the **stornext\_full** directory. At the command prompt, type:  

```
ls -l
```

- 6 Identify the correct installation directory for your operating system and hardware platform, and then change to that directory.

For example, for Red Hat Linux 5 running on an x86 64-bit platform, change to the **RedHat50AS\_26x86\_64** directory.

- 7 Run the script. At the command prompt, type:

```
./snPreInstall
```

The pre-installation script runs ([Figure 1](#)).

Figure 1 Pre-Installation Script

```
-----  
This script will determine the disk space requirements for  
performing a StorNext install/upgrade. It will then report  
whether or not the local system has the required disk space  
for the operation. Output will be one of these four types:  
  
RECOMMEND: A recommendation of how to set up the  
StorNext directories on your system.  
NOTE:      An advisory message indicating that the system  
can run with the given configuration, at the  
desired capacity, but the configuration  
is not optimal.  
SPACE:    Due to space issues the system cannot be  
configured to run at the desired capacity  
without adding more disk space.  
Aborting: An error has occurred, or invalid input has been  
provided, and no further analysis can be done.  
  
The script will exit with one of these values:  
0 - disk space fine, ok to proceed with install/upgrade  
1 - disk space available, but not optimal file system layout  
2 - disk space not available for install/upgrade  
3 - invalid args etc. kept script from completing normally  
  
-----  
Are you upgrading ?? [y/<n>]:
```

- 8 Follow the onscreen instructions, and answer each question when prompted.

The script outputs results based on the information you entered.

## Interpreting snPreInstall Output

After you enter all requested information, the pre-installation script outputs the following results:

- Estimated disk space required for each support directory.
- Recommended file system location for each support directory.

---

**Note:** For optimal performance, each support directory should be located on its own local file system, and each local file system should reside on a separate physical hard disk on the server computer.

---

There are three types of directory recommendations, as indicated by the text preceding the recommendation. The three types of recommendations are described in [Table 2](#).

Table 2 Pre-Installation Script Recommendation Types

Type	Description
RECOMMEND	The suggested directory locations will result in optimal system performance.
NOTE	The suggested directory locations are valid but system performance will not be optimal.
SPACE	Additional hard disk space is required to store the required support directories.

The pre-installation script bases directory location recommendations on the following criteria:

- To aid disaster recovery, the **Database** and **Journal** directories should be located on different file systems.
- For optimal performance, each support directory should be located on its own local file system, and each local file system should reside on a separate physical hard disk in the MDC.

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**Note:** These recommendations apply to non-HA systems only.

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## Upgrading Linux MDCs to StorNext 4.2.1

Use the StorNext installation script to upgrade to StorNext 4.2.1 on a metadata controller running StorNext Storage Manager and StorNext File System. The installation script will upgrade full StorNext installations. To launch the script, use the StorNext installation DVD.

The following instructions apply to non-HA servers. For instruction on upgrading HA servers, see [Upgrading HA Systems To StorNext 4.2.1](#) on page 16.

As always, you should perform a backup before beginning the upgrade.

---

**Note:** You can upgrade directly to StorNext 4.2.1 only from StorNext 4.1.x. If you are on a StorNext release earlier than 4.1.x, you must first upgrade to 4.1.x and then to StorNext 4.2.1.

---

- 1 Log on to the MDC as **root**.
- 2 Mount the StorNext installation DVD and change to the DVD root directory.

---

**Note:** When you mount a DVD in a Red Hat 5 or 6 system, DVDs are mounted by default with a `noexec` (non-executable) option which prevents you from proceeding with the installation.

For Red Hat users only, before proceeding you must remount the DVD by typing **mount -o remount, exec ...**

---

- 3 List the installation directories on the DVD. At the command prompt, type:

```
ls -l
```

- 4 Change to the **stornext\_full** directory.

---

**Note:** Make sure you are in the **stornext\_full** directory and not the **fs\_only** directory. The **fs\_only** directory installs the StorNext File System only.

---

- 5 List the directories in the **stornext\_full** directory. At the command prompt, type:

```
ls -l
```

- 6 Identify the correct installation directory for your operating system and hardware platform, and then change to that directory.

For example, for Red Hat Linux 5 running on an x86 64-bit platform, change to the **RedHat50AS\_26x86\_64** directory.

- 7 As described in [StorNext Licensing](#) on page 4, license checks are made as part of the upgrade. Some of these checks require the software to be running, so start it now. At the command prompt, type:

```
service cvfs start
```

- 8 Run the script with the **-liccheck** option. At the command prompt, type:

```
./install.stornext -liccheck
```

The install script runs and checks for valid licenses. If the license check fails, then contact Quantum before continuing with the upgrade. For sample output, see [The License Check Option](#) on page 13.

- 9 Run the script with the **-upgrade** option. At the command prompt, type:

```
./install.stornext -upgrade
```

The installation script runs ([Figure 2](#)).

Figure 2 StorNext Installation Script

```
Stornext Upgrade 4.2.1 (21) MAIN MENU
[U.S. Pat. No. 5,990,810]

1) Installation Configuration
2) Upgrade stornext
3) Show Status
4) Quit

Enter your choice <2>: █
```

- 10 On the Upgrade Menu, type **2** and press **<Enter>**.

The StorNext installation script runs and displays the current progress of the upgrade.

- 11 When the upgrade is complete, press **<Enter>** to return to the Main Menu.

- 12 To exit the installation script, type **4** and press **<Enter>**.

---

## The License Check Option

---

When you run the installation script with the **-liccheck** option, the script checks for valid licenses. Proceed with the upgrade only if the license check is successful.

---

**Note:** Even if the license check is successful, messages about unlicensed features may display. However, if these features are not in use, you may proceed with the upgrade.

---

The license check can fail for the following reasons:

- StorNext or StorNext components are not running, which keeps the licensing status from being determined for a feature. Therefore it is treated as non-licensed even if the license is present.
- The capacity has been reached for a licensed feature so it is treated as non-licensed.
- A feature is found to be in use but not licensed.
- The maintenance license expired prior to the build date of the upgrade release.

See the sections below for sample output for a successful and a failed license check.

### Successful License Check Sample Output

```
+++++
- The server license status is: Good
- The proxy license status is: Good
- The dedup license status is: Unused
- The replication license status is: Unused
- The failover license status is: Unused
- The manager license status is: Unused
- The checksum license status is: Unused
- The vaulting license status is: Unused
- The sdisk license status is: Good
- The ddm license status is: Good
- The maintenance license status is: Good
License check done.
+++++
```

## Failed License Check Sample Output

```
+++++
- The server license status is: Good
- The proxy license status is: Good
- The dedup license status is: Good
- The replication license status is: License Missing
- The failover license status is: Unused
- The manager license status is: Over Capacity
- The checksum license status is: Unused
- The vaulting license status is: Unused
- The sdisk license status is: Good
- The ddm license status is: UNKNOWN
- The maintenance license status is: Good
-----
Improperly licensed features have been detected on the system. Please
contact Support to get licenses for the features indicated above that
are not properly licensed and are in use.
-----
--- Number of improperly licensed StorNext features: 3
--- Verify the following two items before contacting Support. If
these things were not done, correct and try again.
-> The license file is installed and up to date.
-> The software is up and running as this is needed
for some license checks.
+++++
```

---

### SSL Certificate Exception

---

When you log into StorNext for the first time, you might see a message warning you about a security certificate. Refer to the Quantum Knowledge Base and search for “SSL” for a permanent workaround to this issue.

For a temporary solution, create a certificate exception that will allow you to log into the StorNext GUI without seeing the warning message during subsequent logins.

---

## Upgrading a Windows Non-HA Client or Server to StorNext 4.2.1

This section describes how to install StorNext on Windows non-HA clients or servers. During an upgrade, the old software is removed and the new software is installed. Your previous configuration settings remain intact.

For StorNext clients you do not require licenses. For StorNext MDCs you will need Maintenance, Server and (optionally) Distributed LAN client licenses.

---

**Note:** You can upgrade directly to StorNext 4.2.1 only from StorNext 4.1.x. If you are on a StorNext release earlier than 4.1.x, you must first upgrade to 4.1.x and then to StorNext 4.2.1.

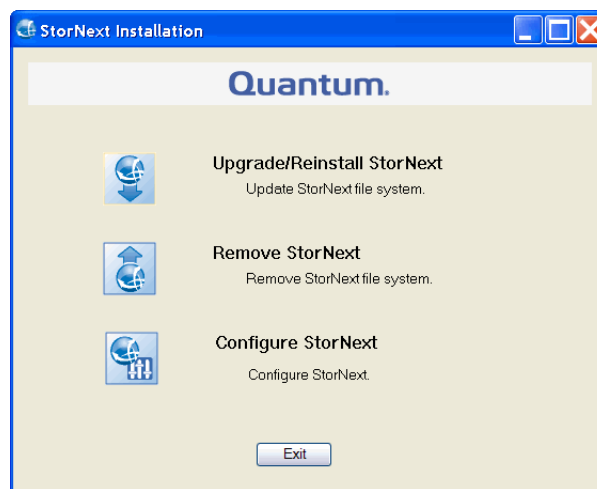
---

- 1 If any StorNext file systems are currently shared, temporarily disable sharing.

- 2 Copy one of the following files from the StorNext installation DVD and place it on the system onto which you want to install it. Be sure to select the file from the **fs\_only** directory and not the **stornext\_full** directory.
  - **fs\_only/snfs\_client\_Windows\_i386.zip** (for 32-bit systems, only available for client upgrades)
  - **fs\_only/snfs\_client\_Windows\_x86\_64.zip** (for 64-bit systems)
- 3 Unzip the file.
- 4 Open the unzipped folder and double-click the client software installer file. This file is named **SnfsSetup32.exe** (32-bit systems) or **SnfsSetup64.exe** (64-bit systems).

The **StorNext Installation** screen appears ([Figure 3](#)).

Figure 3 StorNext Installation Window: Upgrade/Reinstall StorNext



- 5 Click **Upgrade/Reinstall StorNext**.

The **StorNext Component Selection** window appears ([Figure 4](#)).

---

**Note:** If you are upgrading the client, you will not have the **Server** or **Install Licenses** options.

---

Figure 4 Component Selection



- 6 Select the check boxes of the components you want to include in the upgrade. Clear the check boxes of the components you want to exclude. Click **Next** to proceed.

The StorNext End User License Agreement (EULA) appears.

- 7 Read the EULA. If you accept, select “I accept the terms in the License Agreement” and then click **Next** to continue the install.

It may take several minutes for the selected components to finish being added or removed.

- 8 When a message informs you that the installation is finished, click **OK**.

- 9 In some cases you may be required to reboot your system. In these situations StorNext attempts to complete the installation automatically when the system starts back up. However, some platforms, virus checkers, et.,c prohibit the automatic restart feature. If the installation is not automatically completed (i.e., there is no **Start->All Programs->StorNext** menu), restart the **SnfsSetup.exe** program manually and follow the on-screen directions.

- 10 After the upgrade is complete, re-enable sharing on your StorNext file systems.

---

## Upgrading HA Systems To StorNext 4.2.1

This section describes how to upgrade an HA system to StorNext 4.2.1.

Before you begin this or any other upgrade procedure, **verify that you have the necessary licenses required to upgrade**. If you do not have the required licenses, the upgrade may fail and you will be unable to continue.



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## HA Upgrade Options

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The upgrade procedure requires a certain level of technical expertise, including running commands from the command line. You should also have a solid understanding of the HA feature in StorNext 4.2.1 and a general familiarity with the StorNext GUI.

*You should not attempt to perform this procedure unless you have carefully read the upgrade steps and are confident you can complete the steps successfully.*

If you are uncertain about your ability to perform the upgrade unassisted, please contact Quantum Professional Services for assistance in upgrading either remotely or on site.

**IMPORTANT:** If you decide to perform the upgrade yourself and you encounter an error during the upgrade which is not caused by a bug in the upgrade installer, Quantum's Professional Services group must be consulted to come to your location to correct the issue, and you will be billed for their services. Note that Professional Services representatives cannot travel without a purchase order, and normal scheduling applies. Please consider this before you decide to perform an HA upgrade on your own.

---

## Upgrading a 4.1.x HA System to 4.2.1 HA

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This procedure describes how to upgrade from a StorNext 4.1.x HA system to a 4.2.1 HA system.

As always, before you begin the upgrade make sure you have obtained the proper licenses for both nodes for the targeted build. Refer to [The License Check Option](#) on page 13 if you are not sure you have the necessary licenses for StorNext 4.2.1.

### Pre-Upgrade Steps

- 1 Start StorNext on both MDC servers.
- 2 Run a manual backup to tape from the StorNext GUI.
- 3 Make sure all store/retrieve requests have finished.
- 4 If you are using Distributed Data Mover (DDM) feature, make a notation of the value of the DISTRIBUTED\_MOVING parameter (either All or Threshold) in /usr/adic/TSM/config/fs\_sysparm (or fs\_sysparm\_override).

Use a text editor to set DISTRIBUTED\_MOVING to None.

Use the `adic_control restart TSM` command to put this change into effect.

- 5 Unmount all file systems from all client machines, and stop the SNFS processes on each client machine. (On Linux platforms, do this by running the `service cvfs stop` command.)
- 6 Uninstall the standby server (also called the secondary server) by running this command:

```
install.stornext -remove
```

- 7 Install StorNext 4.2.1 on the secondary server by running this command:  
`install.stornext`
- 8 Replace the existing `/usr/cvfs/config/license.dat` file in the secondary MDC with the `license.dat` file from the primary MDC.

## Upgrade the Primary Server

- 1 Source the profile on both MDCs by running this command:  
`. /usr/adic/.profile`
- 2 Make sure the current server is the primary.
- 3 Make sure the dedicated shared file system is mounted on `/usr/adic/HAM/shared`.
- 4 Set the primary node to “config” mode and the peer node to “peerdown” mode by running the following commands:  
`snhamgr peerdown`  
`snhamgr mode=config`
- 5 Run the command `snhamgr status` to check the `snhamgr` status. Status should look similar to this:  
`LocalMode=config`  
`LocalStatus=primary`  
`RemoteMode=peerdown`  
`RemoteStatus=unknown`
- 6 Verify that the licenses for both servers in `/usr/cvfs/config/license.dat` match.
- 7 Run the following command to upgrade to StorNext 4.2.1:  
`install.stornext -upgrade`

## Pre-Conversion Steps

- 1 Source the profile on both MDCs by running this command:  
`. /usr/adic/.profile`
- 2 Push configuration changes to the mirror and start StorNext on the primary server by running the following command:

```
service cvfs start
```

---

**Note:** A `post_upgrade` script runs which performs a system backup - `snbackup`. Depending on the number of managed files in the system, this backup may take substantial time to complete.

---

- 3 Run the following command to confirm that `post_upgrade` has completed on the primary server:  
`ps -ea | grep post_upgrade`

The script is complete if there is no output from this command.

---

**Note:** Make sure the snbackup process has completed prior to continuing.

---

- 4 Verify that all processes are running correctly on the primary server by testing access to all file systems and moving files to/from tape or disk storage.
- 5 Set the primary node to "default" mode and the peer node to "peerup" mode by running the following commands:  

```
snhamgr mode=default  
snhamgr peerup
```

---

**Note:** Transitioning from config mode to default mode results in cvfs being stopped.

---

- 6 Run this command to start StorNext on the primary server:  

```
service cvfs start
```
- 7 Run the following command to mirror GUI changes to the synchronization directory on the primary server:  

```
/usr/adic/util/syncha.sh -primary
```
- 8 Run this command to start Stornext Web Services on the primary server:  

```
service stornext_web start
```

## Convert the Secondary Server to HA

- 1 Log in to the StorNext GUI on the primary server by entering the following into a Web browser:  

```
https://<primary_server>
```
- 2 Choose **Convert** from the **Tools >High Availability** menu.
- 3 At the **System Name** field, enter the secondary server's address and then click **Scan Host**.
- 4 If you use Virtual IP (VIP), select the Peer IP interface on the Secondary server.
- 5 Click **Convert**.  
When the confirmation message appears, click **Yes** to convert the secondary server to HA.

## Failover Verification

After upgrading you should conduct a failover to verify that the standby server is running properly, and also verify that all processes are running correctly. Test access to all file systems and move files to/from tapes.

The steps to take for testing failover are:

- 1 On the Primary, run `snhamgr -m status`, and then check to make sure the output is `:default:primary:default:running:`

- 2 Also on the Primary, issue the following command to induce an HA Reset:  
`snhamgr force smith`

After you test failover, do the following:

- 1 Fail back to the primary server if you conducted a failover to the secondary server.
- 2 Start the SNFS processes on all client machines.
- 3 Mount the SNFS file systems on each client machine.
- 4 Verify that all clients have full access.

### Post-Conversion Steps

If you are using the DDM feature, follow these steps:

- 1 If you use the secondary server as a DDM mover, make sure the file systems are mounted.
- 2 Edit `fs_sysparm` or `fs_sysparm_override` to use your preferred DDM mode: All or Threshold. Use the command `adic_control restart TSM` to put this change into effect.

---

## Upgrading HA Systems To StorNext 4.2.1 (.RPM)

This section describes how to upgrade to a StorNext 4.2.1 HA system using an RPM-only installation. Steps are run on both the primary and secondary nodes, and are indicated accordingly.

---

### Upgrading a 4.1.x .RPM HA System to 4.2.1 .RPM HA

---

Acquire the StorNext client, server and core 4.2.1 RPMs for your server OS architecture from the installation DVD, or by downloading the tarball from the Quantum web site. For example:

```
snfs-client-SuSE100ES_261621-4.2.1.12838.x86_64.rpm
```

```
snfs-server-SuSE100ES-4.2.1.12838.x86_64.rpm
```

```
snfs-SuSE100ES-4.2.1.12838.x86_64.rpm
```

Make sure you have obtained and installed the proper licenses for both nodes for the targeted build (such as 4.2.1). Refer to [StorNext Licensing](#) on page 4 for more information about license requirements.

Unmount all file systems from all client machines and stop the StorNext File System processes on each client machine by running `/etc/init.d/cvfs fullstop`.

## On The Secondary MDC.

Log in to the secondary server (none of its FSMs are activated), and then stop and upgrade StorNext by running these (example) commands:

```
service cvfs fullstop  
  
rpm -Uvh snfs-client-SuSE100ES_261621-  
3.1.x.12838.x86_64.rpm snfs-server-SuSE100ES-  
3.1.x.12838.x86_64.rpm snfs-SuSE100ES-  
4.2.1.12838.x86_64.rpm
```

## On the Primary

- 1 Stop StorNext services by running this command:

```
service cvfs fullstop
```

- 2 Upgrade to the StorNext RPMs acquired earlier by running this (example) command:

```
rpm -Uvh snfs-client-SuSE100ES_261621-  
4.2.1.12838.x86_64.rpm snfs-server-SuSE100ES-  
4.2.1.12838.x86_64.rpm snfs-SuSE100ES-  
4.2.1.12838.x86_64.rpm
```

- 3 Start cvfs by running this command:

```
service cvfs start
```

- 4 Verify that all file systems are mounted and active.

- 5 Test failover by running the following command on the Primary server:

```
/usr/cvfs/bin/cvadmin -e "hamon smith"
```

## Back On The Secondary MDC

Start cvfs by running this command: `service cvfs start`

---

# Upgrading Clients To StorNext 4.2.1

This section describes how to upgrade clients to StorNext 4.2.1. Refer to the instructions pertaining to your particular operating system.

(Procedures for upgrading Windows clients and servers for non-HA systems are described in [Upgrading a Windows Non-HA Client or Server to StorNext 4.2.1](#) on page 14.)

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## Upgrading Linux Clients

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Follow these steps to upgrade a Linux client:

- 1 Stop StorNext services by using this command: `service cvfs stop`. This command unmounts the file systems as well.
- 2 Extract the appropriate .bin client package (for example, `./snfs_client_RedHat50AS_26x86_64.bin`), and then agree to the StorNext End User License Agreement (EULA).
- 3 Change to the directory where the new StorNext client package is located.
- 4 Upgrade the two rpms by using this command: `rpm -U <the stornext rpms>`
- 5 Restart StorNext services by using this command: `service cvfs start`

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## Upgrading Solaris Clients

---

Follow these steps to upgrade a Solaris client:

- 1 Un-mount the StorNext file system(s) and remove the driver by using this command: `/etc/init.d/cvfs fullstop`.
- 2 List installed StorNext package with this command: `pkginfo | grep ADIC`  
The package is normally called ADICcvfs.
- 3 Remove the installed StorNext client package by using this command: `pkgrm ADICcvfs`
- 4 Verify StorNext client package has been removed by using this command: `pkginfo | grep ADIC`  
No results should be returned.
- 5 Extract the .bin client package (for example, `./snfs_client_SunOS5100i386_64.bin`), and then agree to the StorNext End User License Agreement (EULA).
- 6 Change to the directory where the new StorNext client package is located.
- 7 Install the new StorNext client package as described in the StorNext Installation Guide by using this command: `pkgadd -d .`

---

**Note:** The period is part of the command.

---

- 8 Start the new client software by running this command: `/etc/init.d/cvfs start`  
Alternatively, you can reboot the system.
- 9 Verify the StorNext file system is mounted by running the `mount` command.

---

## Upgrading AIX Clients

---

Follow these steps to upgrade an AIX client:

- 1 Un-mount the StorNext file system(s) and unload the driver by using this command: `/etc/rc.cvfs fullstop`

- 2 Make a copy of the `/etc/filesystems` file to preserve StorNext mount configuration information.  
For example: `cp /etc/filesystems /etc/filesystems.bak`
- 3 List installed StorNext client package by using this command: `ls1pp -L | grep snfs`  
Only one client package should be listed.
- 4 Remove StorNext client package by using this command: `installp -u -g <file name listed in previous step>`  
For example: `installp -ug snfs_4.2.1.0b21125.rte`

---

**Note:** As part of this step, mount configuration information for StorNext file systems is removed from `/etc/filesystems`.

---

- 5 Verify under the Summary section of the removal that the event header displays “de-installed” and the results header displays “success.”
- 6 Use the following command to list installed StorNext client package again to verify all packages has been removed: `ls1pp -L | grep snfs`  
No client package should be listed.
- 7 Extract the .bin client package i.e. (`./snfs_client_AIX61_powerpc_64.bin`) and agree to the StorNext End User License Agreement (EULA).
- 8 Change to the directory where the new StorNext client package is located.
- 9 Install the new StorNext client package as described in the StorNext installation Guide by using this command: `installp -ac -d <package name> all`
- 10 Edit `/etc/filesystems` and re-add mount configuration information for StorNext file systems. Consult the previously saved file `/etc/filesystems.bak`.
- 11 Start the new StorNext client software by using this command: `/etc/rc.cvfs start`  
Alternatively, you can reboot the system.
- 12 Verify the StorNext file system is mounted by using the mount command.

---

## Upgrading HP-UX Clients

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Follow these steps to upgrade an HP-UX client:

- 1 Unmount StorNext file systems by using this command: `umount /stornext/snfs1`
- 2 Stop all StorNext services by using this command: `/sbin/init.d/cvfs stop`
- 3 Verify all services are stopped.
- 4 Uninstall the existing StorNext installed build by using this command: `swremove -x mount_all_filesystems=false snfsclient`
- 5 Extract the .bin client package (for example, `./snfs_client_HPUX1131_ia64.bin`) and then agree to the StorNext End User License Agreement (EULA).

- 6 Change to the directory where the new StorNext client package is located.
- 7 Install the new build by using this command: `swinstall -s <location of .depot file> -x mount_all_filesystems=false \*`  
For example: `swinstall -s /tmp/stornext/snfs-client_hpux_B.11.31-ia64-4.2.1.0-8872.depot -x mount_all_filesystems=false \*`
- 8 Verify that StorNext services are running. If necessary, start services by using this command: `/sbin/init.d/cvfs start`
- 9 If not already mounted, mount the StorNext file systems on the HP-UX client.

---

## Contacting Quantum

More information about this product is available on the Quantum Service and Support website at [www.quantum.com/ServiceandSupport](http://www.quantum.com/ServiceandSupport). The Quantum Service and Support website contains a collection of information, including answers to frequently asked questions (FAQs).

To request a software upgrade, visit [www.quantum.com/ServiceandSupport/Upgrade/Index.aspx](http://www.quantum.com/ServiceandSupport/Upgrade/Index.aspx). For further assistance, or if training is desired, contact the Quantum Technical Assistance Center:

North America	1+800-284-5101 Option 5
EMEA	00800 999 3822
<b>Online Service and Support</b>	<a href="http://www.quantum.com/OSR">www.quantum.com/OSR</a>
Worldwide Web	<a href="http://www.quantum.com/ServiceandSupport">www.quantum.com/ServiceandSupport</a>

(Local numbers for specific countries are listed on the Quantum Service and Support Web site.)